

## **ATTENDANCE SHEET**

### **College Savings Plan of Nebraska RFP for Investment and Administrative Services Pre-Proposal Conference July 29, 2009**

#### **For the State of Nebraska**

Honorable Shane Osborn, State Treasurer

Jason Hayes, Deputy Treasurer

Rachel Biar, Assistant Treasurer, College Savings Program & Long Term Care Savings Plan

Joe Jurich, Acting State Investment Officer

JoLynn Winkler, Nebraska Investment Council Portfolio Manager

Mary Anne Busse, Great Disclosure LLC

#### **Participants – In Person**

John Allbery, First National Bank

Peter Angus, Upromise Investments

Doug Chittendan, TIAA-CREF

Kathy Edgett, Vanguard

Brittany Marshall, First National Bank

Ben Mattern, Ameritas

Brian Moreland, First National Bank

Rob Percival, Upromise Investments

Bill Raynor, Oppenheimer

Rob Shortage, Perry Law Firm

Jay Steinacher, Union Bank

Jason Theilman, College Savings Bank

## **Participants – By Telephone**

Stacey Belford, American Century

Molly Bodell, et. al, Upromise Investments

Dan Goldberg, JPMorgan

Deborah Goodkin

Sarah Henrickson, Wells Fargo

Dixie Highfield, Wells Fargo

Peter Mahoney, Fidelity

Janice McAllister, Ennis Knupp

Karen McCarthy, Hartford Life

Meg Olsen, Kutak Rock

Craig Parkin, TIAA-CREF

Chris Reilly, Ennis Knupp

Jeff Troutman, Fidelity

Kevin Vandolder, Ennis Knupp

Lisa Zink, JPMorgan